

Preparing the global way forward for mining

UNCSD Learning Center
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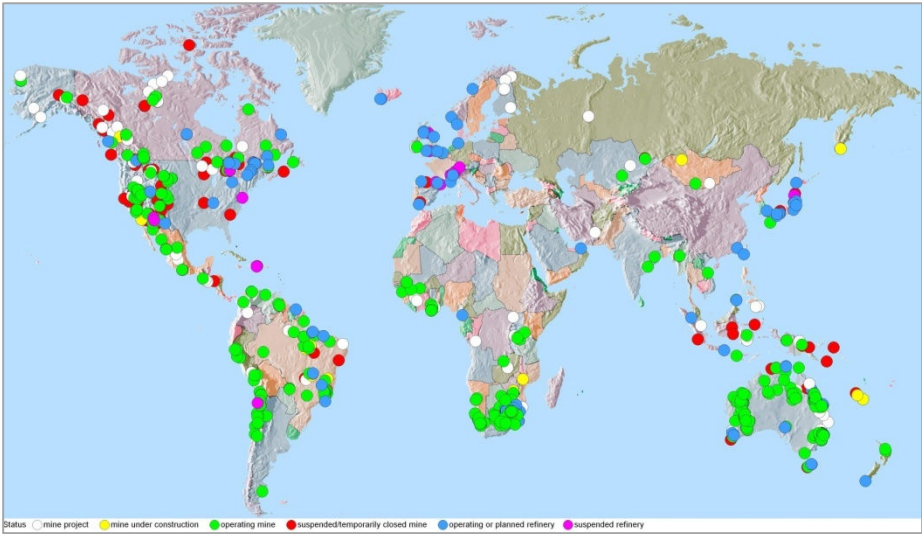
ICMM at a glance



CEO led
18
Company
members

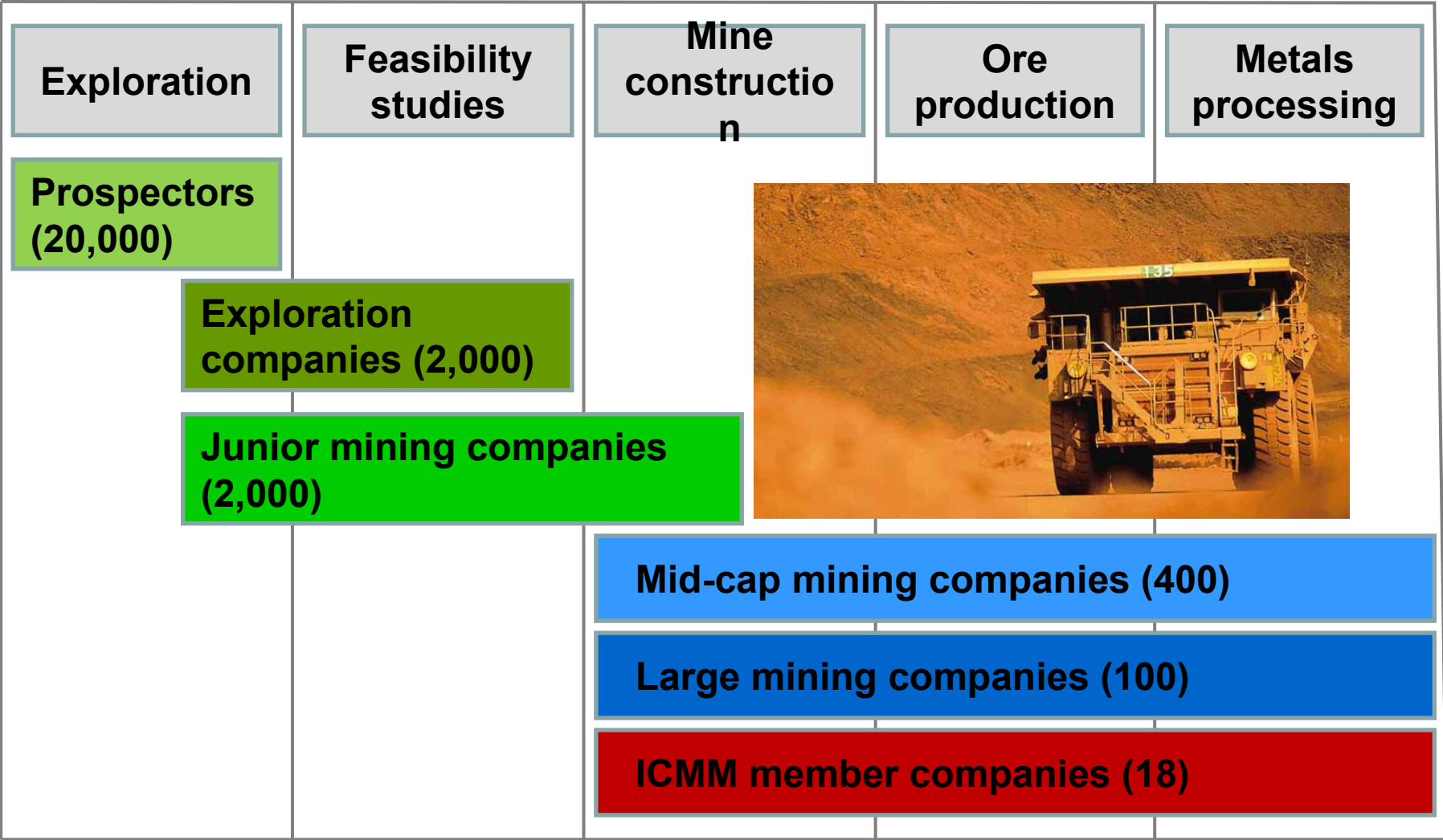


30
Association
members



Over 800 sites
in 54 countries

Mining & Metals Industry at a glance



Interests important to mining

Industry: mining companies (junior to major), investors, labour, service providers, associations

Government: local, regional, national, international

Indigenous peoples and their organizations, mining affected communities

End users, original equipment manufacturers, consumers

Civil society organizations

Academic, learning, and R & D support

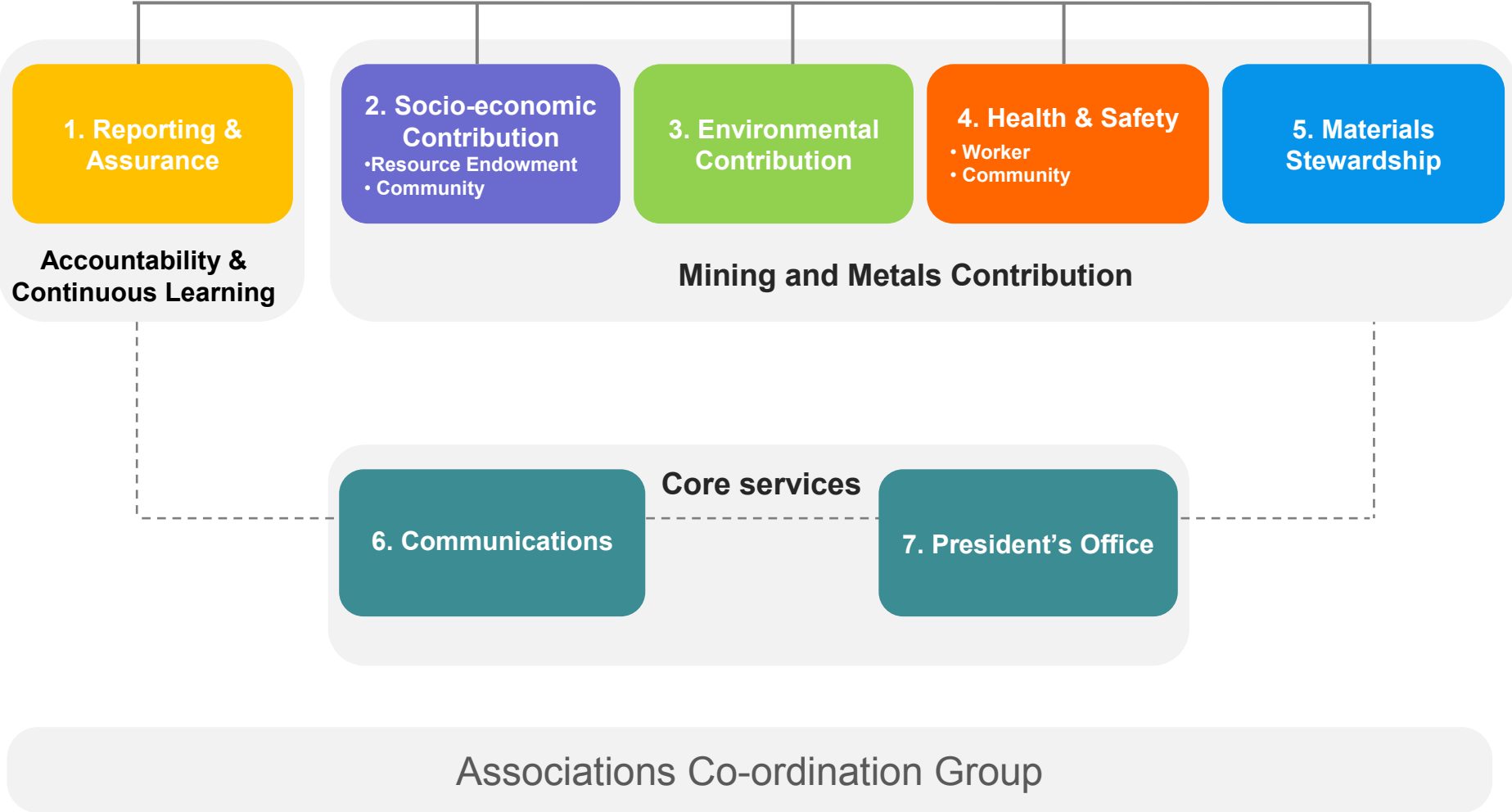
Key trends 1

1. Increasing public concern about: 1) climate change; (2) water; (3) human rights; (4) biodiversity; (5) corruption and transparency; (6) workplace fatalities; (7) economic benefits of mining and poverty reduction; (8) indigenous peoples' role in decision-making
2. Intensification of political struggles over the distribution of resource rents
3. Increasing internationalization of emerging market mining and metals firms
4. Increased emphasis on corporate social and environmental practices
5. Increased legislation of corporate social and environmental practices world wide

Key trends 2

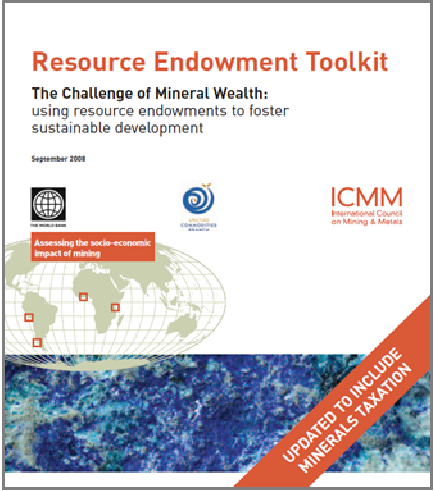
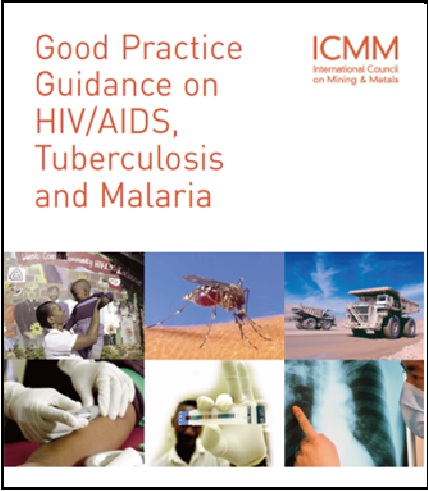
6. Increased NGO campaigning on: (1) community consent; (2) biodiversity; (3) chemicals management; (4) energy minerals (uranium, coal, tar sands); and (5) ethical sourcing commodities
7. Increasing complexity and breadth of issues faced by the mining industry
8. Increased recognition that no single interest can address these issues effectively, collaboration is essential - NGOs as partners
9. Continued focus of the academic community on the « resource curse »; limited appetite of the academic world to engage in research showing the up side of mining
10. Potential decreasing importance of ICMM members in terms of global significance – in 2004, 75% of largest mining/metals companies in ICMM; in 2010, 50%

Work programs



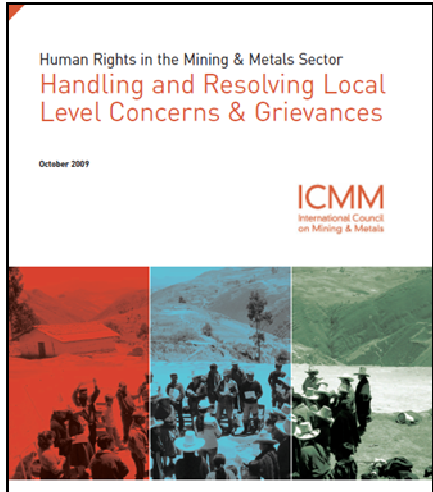
Models of engagement with members

Collaborating on policy & guidance: All members



In-country testing of guidance: single company

Convening events: dialogue, information sharing & exchange



Pilot-testing guidance: multiple companies and countries

Mining: Partnerships for Development

Poverty reduction

Revenue management

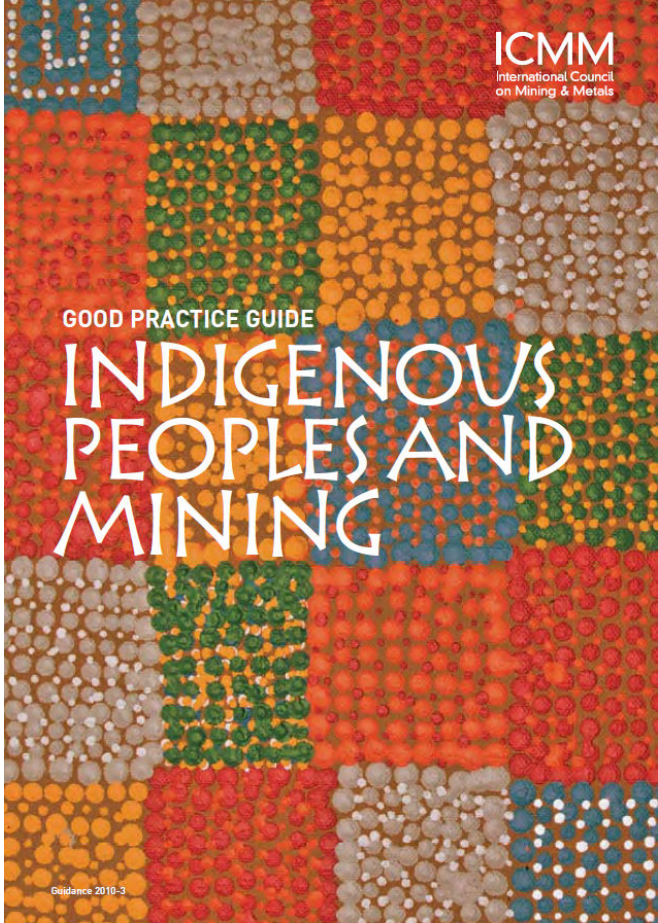
Regional development planning

Local content

Social investment

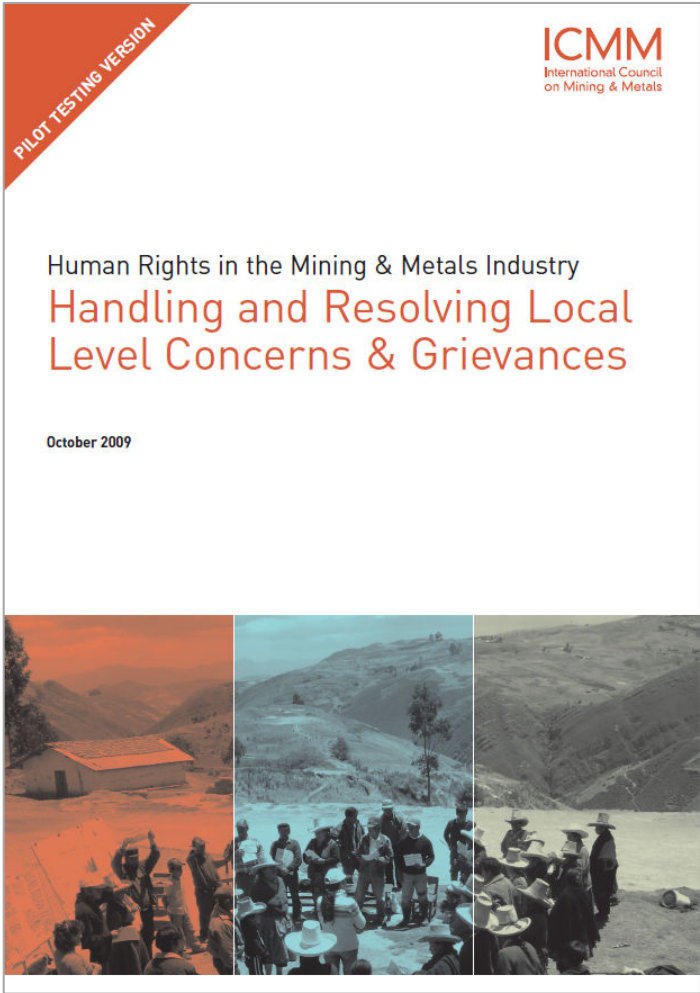
Dispute resolution

Indigenous Peoples & Mining Good Practice Guide



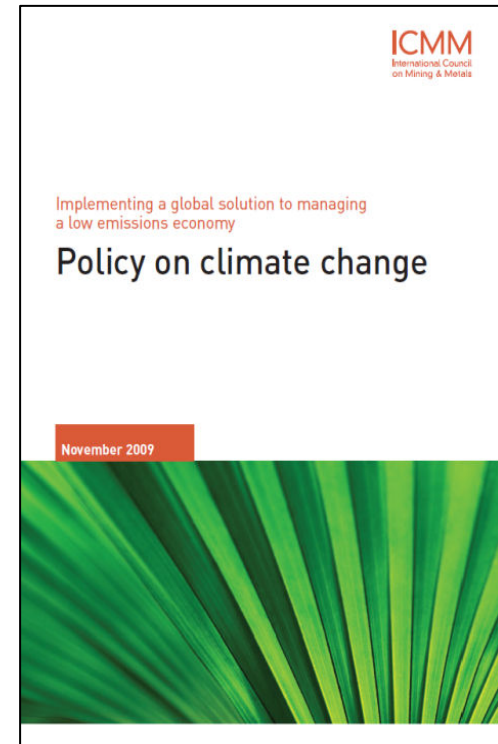
Policy anchor ● Process innovations

Pilot-testing guidance on complaints grievances



ICMM activity on Climate Change


- Climate change is of significant interest to ICMM member companies
- Mining industry estimated to contribute approx. 1.8% to global GHG emissions
- Many metals produced are essential to pollution prevention 'green technologies'
- ICMM members working to establish themselves as part of the solution to the climate change challenge
- Current efforts involve sharing information to improve understanding of issues and drive implementation of best practice technology



Health and Safety


ICMM
International Council
on Mining & Metals

Good Practice
Guidance on
Occupational
Health Risk
Assessment



ICMM
International Council
on Mining & Metals

Leadership Matters
The elimination of fatalities



Sustainable consumption and production



“It’s a very difficult problem”

Steve Jobs on Conflict Minerals

For further information
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